	STATEMENT OF AFFAIRS (SOA1)
Debtor / Guarantor:	
Loan Owner	

# LOAN OWNER HELD ASSETS & LIABILITIES

Asset Location (1) As		y Entity % of Ownership	Value (4)	Currency (5)	Valuation Basis V	/aluation Date (7)	Debt (Drawn Balance) (8)	Net Value (10)			Cash (13)		nual Debt Servici	ing	Guarantor Name (18)	Guarantee Type
												Interest (14)		Tota Commitment (14		
Sub Total			0				(	0	0	0	0	0	0	(		

# **OTHER LENDER HELD ASSETS & LIABILITIES**

4	set Location (1)	Asset Description (2)	y Entity % of Ownership	Value (4)	Currency (5)	Valuation Basis	Debt (Drawn Balance) (8)	Debt Expiry Date	Net Value (10)			Annual Surplus Cash (13)		nual Debt Servici	ng	Guarantor Name (18)	Guarantee Type
													Interest (14)		Tota Commitment (16		
S	ıb Total			(	)		(	)	0	0	0	0	0	0	0		

# UNENCUMBERED ASSETS (20)

**Properties** 

Asset Location (1)	Asset Description (2)	Name of Entity (if any)	Entity % of Ownership	Value (4)	Currency (5)	Valuation Basis	Valuation Date	Annual Income (11)	Annual Holding Costs	Annual Surplus Cash (13)
Sub Total				0				0	0	0

### Bank Accounts

Account Name	Account Number	Sort Code	IBAN	Bank Name & Address	Account Type	Currency (5)	Account Balance	Balance Date
Sub Total							0	

<u>Cash</u> (21)

Name & Address Where Cash Held	Ownership and % Ownership	Currency (5)	Balance	Balance Date
Sub Total			0	

Date:	

	STATEMENT OF AFFAIRS (SOA1)
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### Investments (22)

Asset Description	Name of Entity	Entity % of	Date of	Fund Manager	Currency (5)	Investment	Current Value	Valuation Basis (6)	Valuation Date			Annual Surplus
	(if any)	Ownership	Investment	/ Stock Broker		Cost to Date			(7)	(11)	Holding Costs	Cash (13)
		1	1	1	r	1		r	, ,		(12)	
Sub Total						0	0			0	0	0

Pensions (23)

Pension Description Including How Pension To Be Paid Out		Date Fund Established	Pension Broker	Currency (5)	Amount Paid Into Fund To		Valuation Basis (6)	Valuation Date		Annual Holding Costs	Annual Surplus Cash (13)
					Date					(12)	
Sub Total					0	0			0	0	0

### Trusts (including Discretionary Trusts) (24)

Trust Name	Trust Location / Jurisdiction	Date Trust Established	Name of Entity (if any)	Entity % of Ownership	Currency (5)	Amount Paid / Transferred Into Trust To Date		Valuation Basis (6)	Valuation Date (7)		Annual Holding Costs (12)	Annual Surplus Cash (13)
Sub Total						0	0			0	0	0

Chattels (25)

Description of Chattel	Address Where Chattel Held	Owner & Ownership %	Current Value	Currency (5)	Valuation Basis (6)	Valuation Date	Original Cost
Sub Total			0				0

<u>Other</u> (26)

Asset Description	Address Held	Owner & Ownership %	Current Value	Currency (5)	Valuation Basis (6)	Valuation Date	Original Cost
Sub Total			0				0

# ANY OTHER ASSETS & LIABILITIES (INCLUDING TAX) IN WHICH BORROWER HAS LEGAL OR BENEFICIAL INTEREST [27]

Asset or Liability Location	Asset or Liability Description	Name of Entit (if any)	y Entity % of Ownership	Bank / Lender / Tax	Value (4)	) Currency (5)	Valuation Basis	Valuation Date (7)	Debt Balance	Debt Expiry Date	Net Value	Annual Income		innual Debt Serv	icing	Annua
													Interest (14)		Tota Commitment (16	
Sub Total					0				0		0	0	0	0	0	)

Date:	

Annual Holding Costs (12)	Annual Surplus Cash (13)
0	0

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STATEMENT	UF AFFAIRS	JUAL

Debtor / Guarantor:	
Loan Owner	

# INCOME

Description of Income (28)	Name of Source / Remitter (29)	Type of Income (30)	Currency (5)	Gross Monthly Amount (31)	Expected Income Duration (32)	Method of Payment (33)
Sub Total		0		0		

# EXPENDITURE

<u>Loans</u>

Bank / Lender Name (34)	Currency (5)	Debt (Drawn Balance) (8)	Periodic Payment Amounts (35)	By Period (36)	Debt Expiry Date (9)
Sub Total		0	0		

# Living Expenses

Туре	Currency (5) Mont	thly Cost (est.) (37)	
Home Insurance			
Management Fees			
Home Maintenance			
Car Insurance			
Car Servicing			
Car Tax			
Holiday			
Medical			
School Fees			
Childcare			
Electricity			
Gas / Oil			
Phone / Mobile Phone			
Refuse			
Groceries, Sundries etc.			
Gym / Sports			
Healthcare			
UPC / Sky			
Life Assurance			
Other (please specify)			
Sub Total		0	0

Date:	

	STATEMENT OF AFFAIRS (SOA1)
Debtor / Guarantor:	
Loan Owner	

### **OVERALL CONNECTION NET WORTH AND LIQUIDITY POSITION**

Total Value (39)	Total Liability (40)	Net Value (41)	Total Income (42)	Total Repayment (43)	Total Annual Holding Costs	

CONTINGENT ASSETS & (LIABILITIES) (INCLUDING PERSONAL / CORPORATE GUARANTEES)

Nature of Contingent Asset or Liability (46)	From (47)	<b>To</b> (48)	Currency (5)	Amount (49)	Due Date (50)	Expiry Date (51)	Status (52)
				0			

### ASSET DISPOSALS

To Third Parties since January 1st 2007, including all transfers to Family and/or Related Parties (Arm's Length Transactions In Good Faith For Valuable Consideration At Full Open Market Value).

Asset Location (1)	Asset Description (2)	Relationship to Transferror (55)	Recipient Name (57)	Value of Asset at Date of Transfer (58)	Consideration for Transfer (59)	Date of Transfer (60)	Documentation for Transfer & Advisor Details $_{\scriptscriptstyle{(S2)}}$
Sub Total				0	0		

### ASSET TRANSFERS (53)

To Third Parties since January 1st 2007, including all transfers to Family and/or Related Parties (Other Than Arm's Length Transactions In Good Faith To Independent, Unconnected Third Parties For Valuable Consideration At Full Open Market Value).

Asset Location (1)	Asset Description (2)	Transferror Name (54)	Relationship to Transferror (55)	Recipient Name (57)	Value of Asset at Date of Transfer (58)	Consideration for Transfer (59)	Date of Transfer (60)	Reason For Transfer (63)	Documentation for Transfer & Advisor Details (62)
Sub Total					0	0			

### DECLARATION (63)

See form of Declaration of Debtor below.

# LITIGATION / DISPUTES

Please provide details of any litigation or other dispute resolution process in being, apprehended or threatened in the box below:

### GLOSSARY OF TERMS

Please refer to the Glossary for an Explanation of Corresponding Number References.

Please add additional rows to tables above as is necessary to ensure full declaration. Additional explanatory notes can be appended to the SOA to provide further information on specific assets / liabilities as considered necessary.

The Loan Owner and Fitzwilliam Loan Management reserve the right to seek further explanatory notes as it deems appropriate.

Date:	

